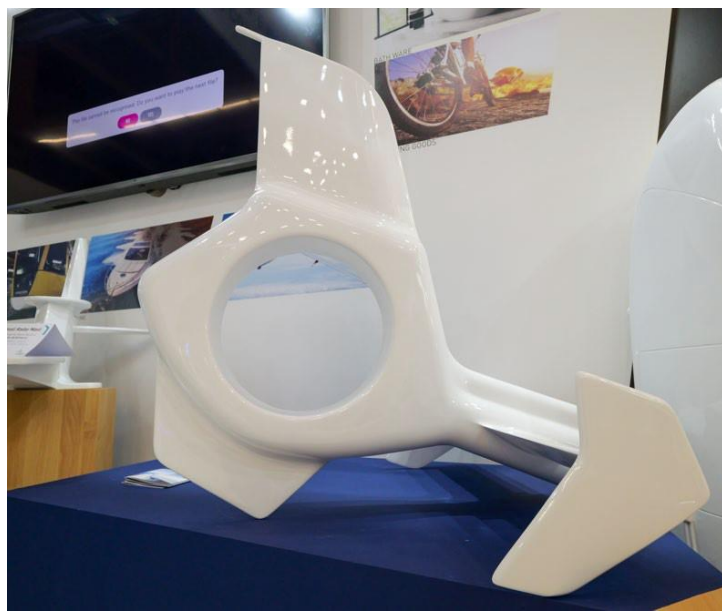




# 2022 Summary & Preliminary Results

January 2023





This presentation of Massivit 3D Printing Technologies Ltd. (hereinafter – the “Company” or “Massivit”) does not purport to be all-inclusive; it does not include all the information about the Company and its activity and should be reviewed in conjunction with the Company’s reports to the public. Nothing stated in this presentation constitutes a representation or a warranty. For complete and comprehensive information about the Company’s condition, businesses, and financial results, and for a full picture of the Company’s activity and the risks it faces, please peruse its current and periodic reports. Nothing stated in this presentation constitutes a representation or a warranty. Furthermore, this presentation may include statistical and other data and publications issued by third parties, and which constitute, to the best of the Company’s knowledge, information which is in the public domain. Such data and publications were not reviewed independently by the Company.

Among other things, included in this presentation are forecasts, plans, preliminary financial results data for 2022 and for Q4 2022, as well as assessments and other information pertaining to future events or matters that constitute forward-looking information, as defined in the Securities Law, 1968. Such information and data are based on the Company’s subjective assessments, including in connection with plans, objectives, business strategies, economic, sectoral and other developments, as well as analysis of general information available to the Company as of the publication date of this presentation. Such data and information constituting projected Company financial results as mentioned above are unaudited and unreviewed, and are based on information and data available to the Company as of the publication date of this presentation; they reflect the application, to the best of the Company’s understanding, of the accounting principles expected to apply on its financial statements, prior to the completion of the preparation of its financial statements for the said periods and/or the independent auditor’s audit thereof. The Company’s final and complete financial results (after the completion of the financial statements’ audit) shall be presented in its financial statements as published thereby in the dates set out by law; those results may vary from the forecasted results.

The materialization of the forward-looking information is subject to uncertainty; including transformation of non-binding orders into final orders, it may materialize or not materialize at all, or materialize in part or in whole, in a manner that may be different and even materially different from what is projected. This is due to factors that cannot be predicted and/or are not under the Company’s control, including as a result of changes in the Company’s area of activity, and the economic and competitive environment in which it operates; regulatory, technological and/or other developments that may impact the Company, its activity and results, including developments stemming from the coronavirus pandemic and its effects on the Company, its customers and suppliers, which may delay and/or impair the Company’s ability to implement its plans and forecasts; the application of accounting principles to the Company’s financial statements in a manner which is different (or even materially different) from that contemplated by the Company; and the materialization of all or some of the risk factors characterizing the Company’s activity as stated in its current and/or periodic reports. It is therefore hereby emphasized and clarified that the Company’s actual results, including those contemplated in the forward-looking information, may differ materially from those presented in this presentation.

The information included in the presentation and any other information that will be delivered during the presentation thereof (to the extent that it is presented) does not constitute the basis for making an investment decision, does not constitute a recommendation or opinion, nor does it substitute a potential investor’s discretion. The purchase of the Company’s securities requires in-depth review of the offer documents and the information published by the Company; it also requires an analysis of the relevant legal, accounting, economic and tax aspects as applicable under the circumstances of each investor.

This presentation does not constitute an offer to purchase the Company’s securities or solicitation to receive such an offer.



# Massivit 3D – Disruptive 3D Printing



Founded in 2013 by a group of experts in the Israeli 3D printing industry

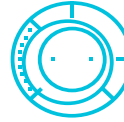
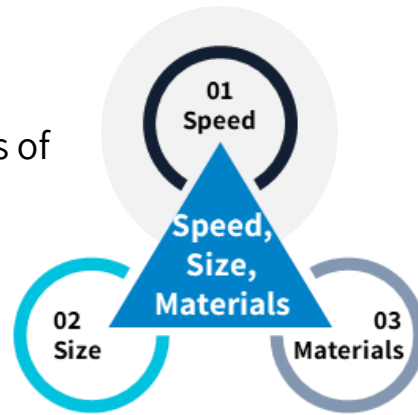


Engaged in the development, production and sales of industrial printers designed to print large-scale 3D objects rapidly. Additionally, focused on R&D and sales of specialized printing materials



Technology is protected by over 50 patents\*

\* Registered company technology patents



The Company targets the automotive, marine, rail, furniture, advertising, and aerospace markets

Since 2016, sold more than 190 printers in approximately 40 countries worldwide



Vision: To digitalize manufacturing of large parts using ultra-fast additive manufacturing and industrial-grade materials



Completed an initial public offering (IPO) on the Tel Aviv Stock Exchange in February 2021

The Company's prominent investors include:



**YASKAWA**

**MORE** Investment House

**A L P H A**  
long term investments

# Massivit 3D's Product Lines – First Generation

## Printers Gel Dispensing Printing Technology

**Massivit  
5000W**

**Massivit  
5000**

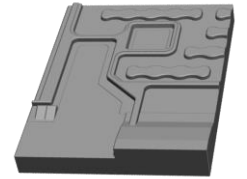
**Massivit  
1500**

**Massivit  
1800**

## Printing Materials



**Dimengel 20-FR  
Flame-Retardant**



**Dimengel 90  
Cost-Effective**



**Dimengel 400  
Enhanced Mechanical Properties**



**Dimengel 110  
Translucent**



**Dimengel 300  
Transparent**

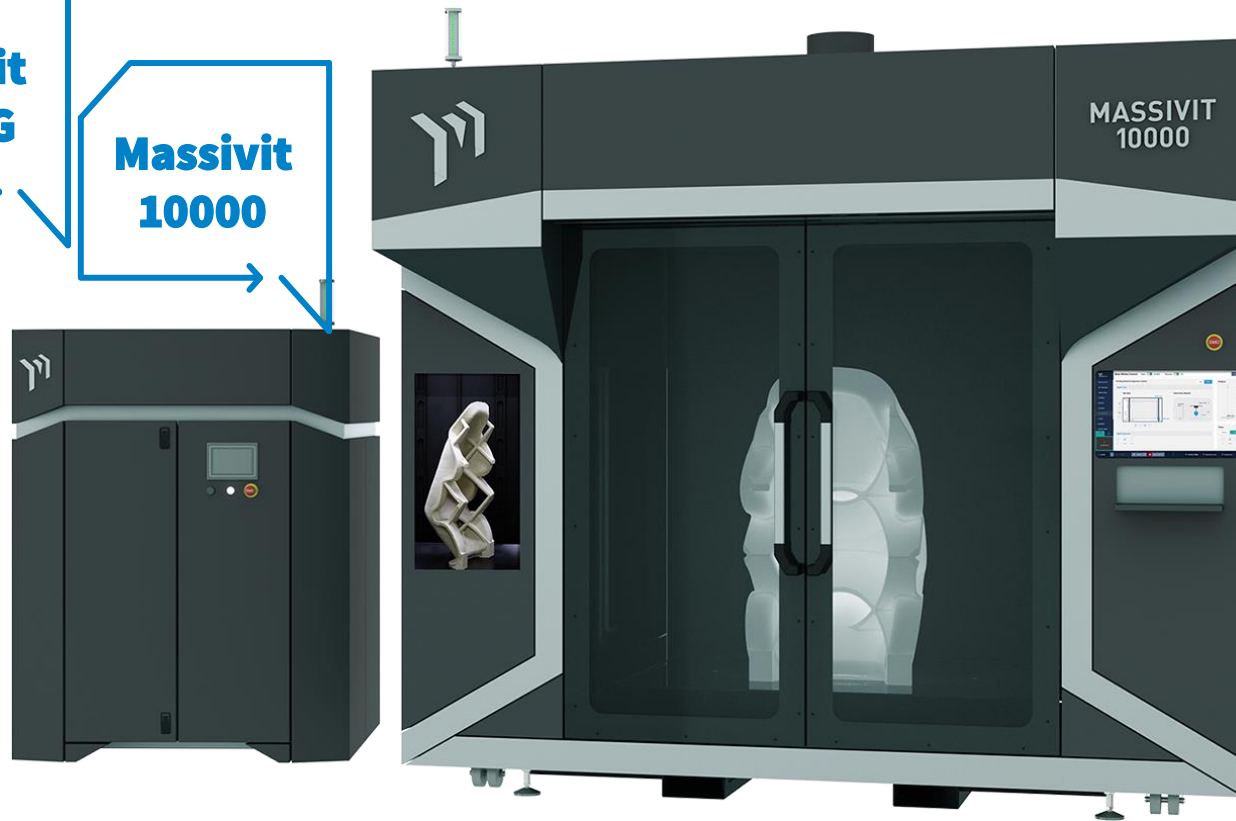
**Business model is based on sales of printers and consumables**

# Massivit 3D's Product Lines – Second Generation

## Printers Cast In Motion Technology

Massivit  
10000G

Massivit  
10000

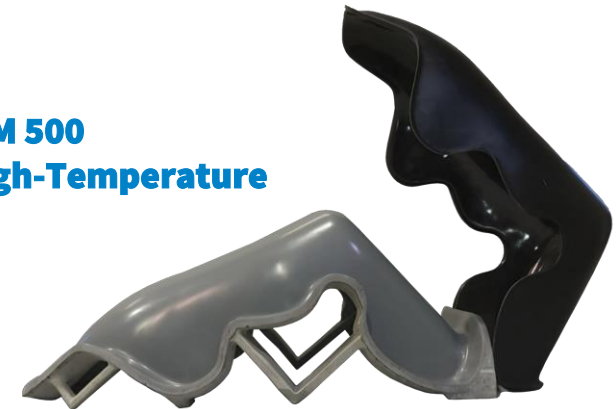


## Printing Materials

Dimengel WB  
Water-Breakable



CIM 500  
High-Temperature

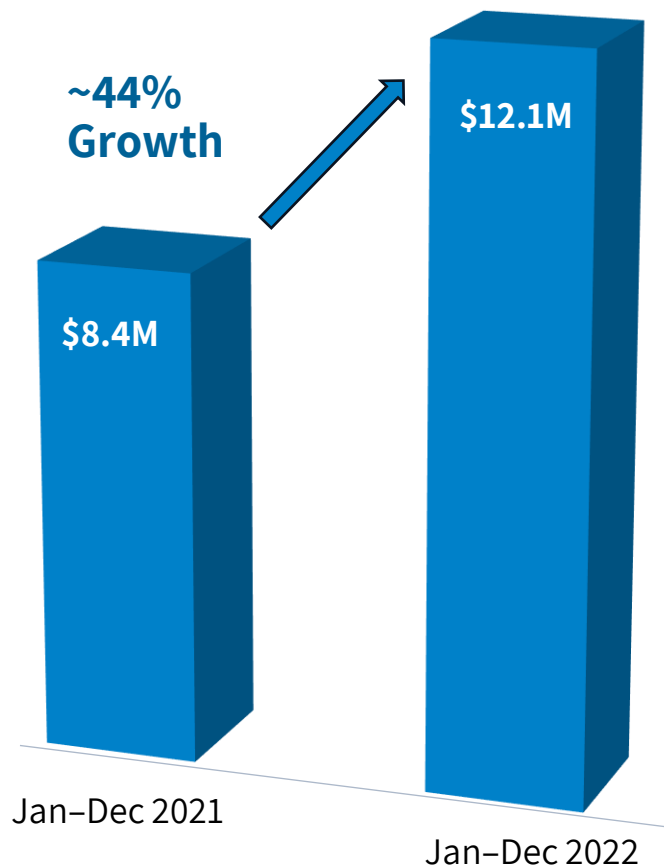


**Business model is based on sales of printers and consumables**

# Estimated Total Sales for 2022



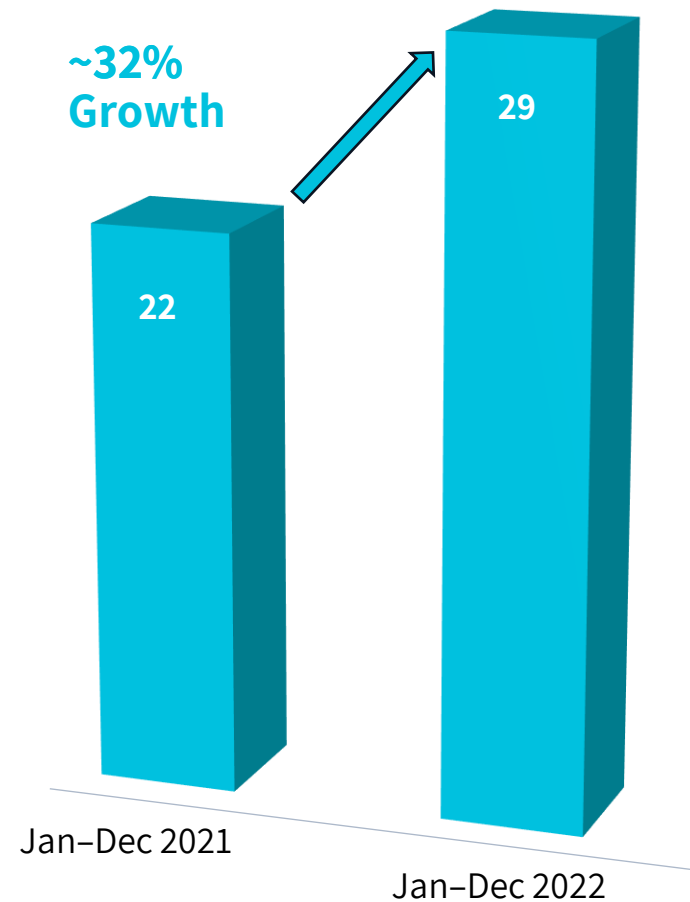
Estimated Total Sales (\$M)\*



\*Preliminary data (unreviewed and unaudited). See slide 2 of presentation.



Number of 3D Printers Sold

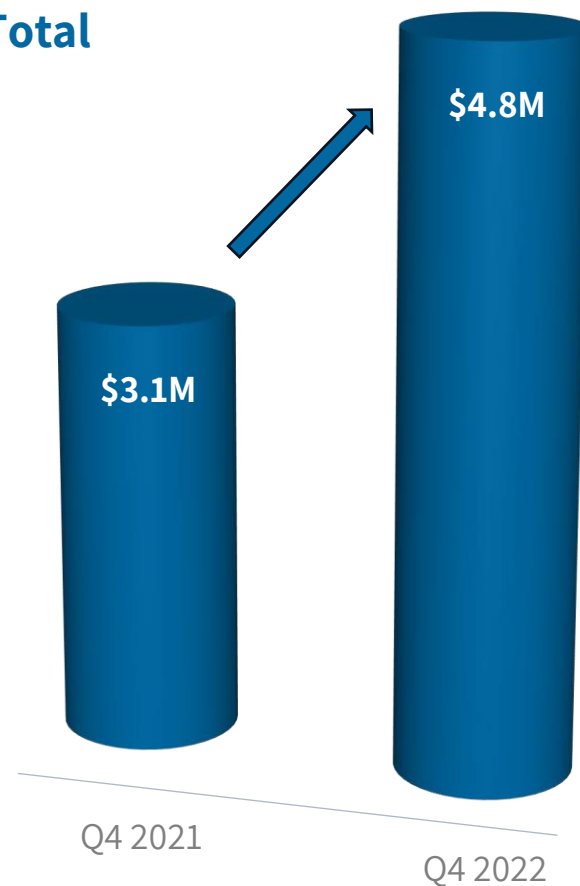


# Estimated Total Sales for Q4 2022



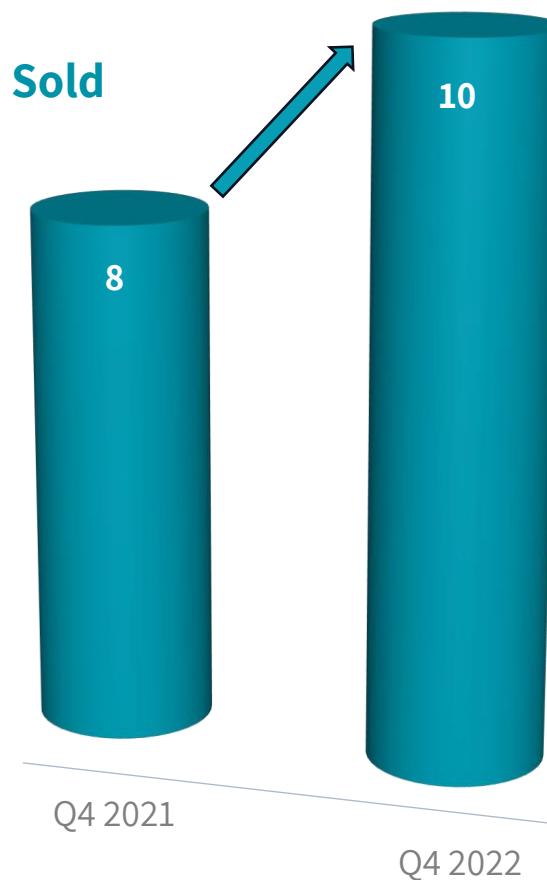
Estimated Total  
Sales (\$M)\*

~55% Growth



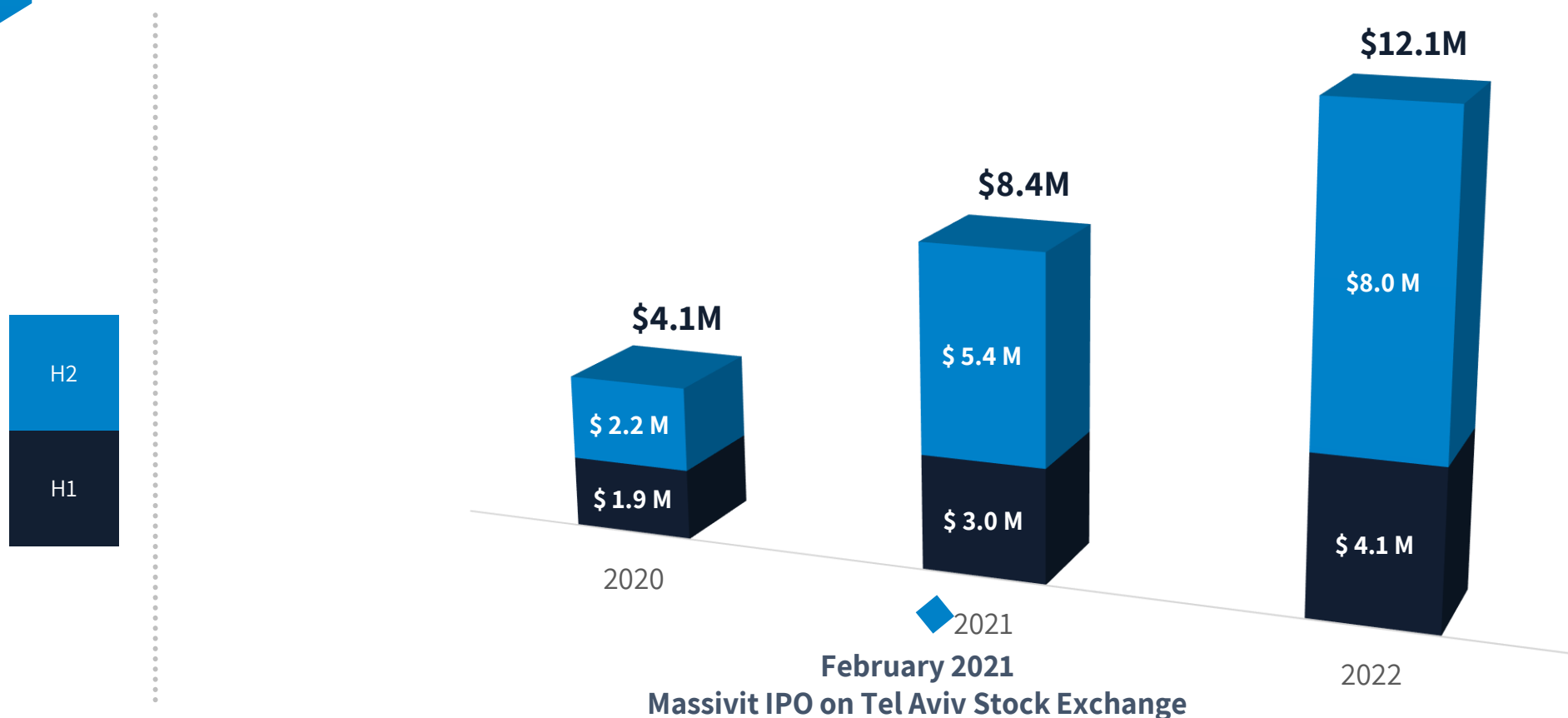
Number of  
3D Printers Sold

25% Increase



\*Preliminary data  
(unreviewed and  
unaudited). See  
slide 2 of  
presentation.

# Annual Growth in Revenues (\$M) 2020-2022

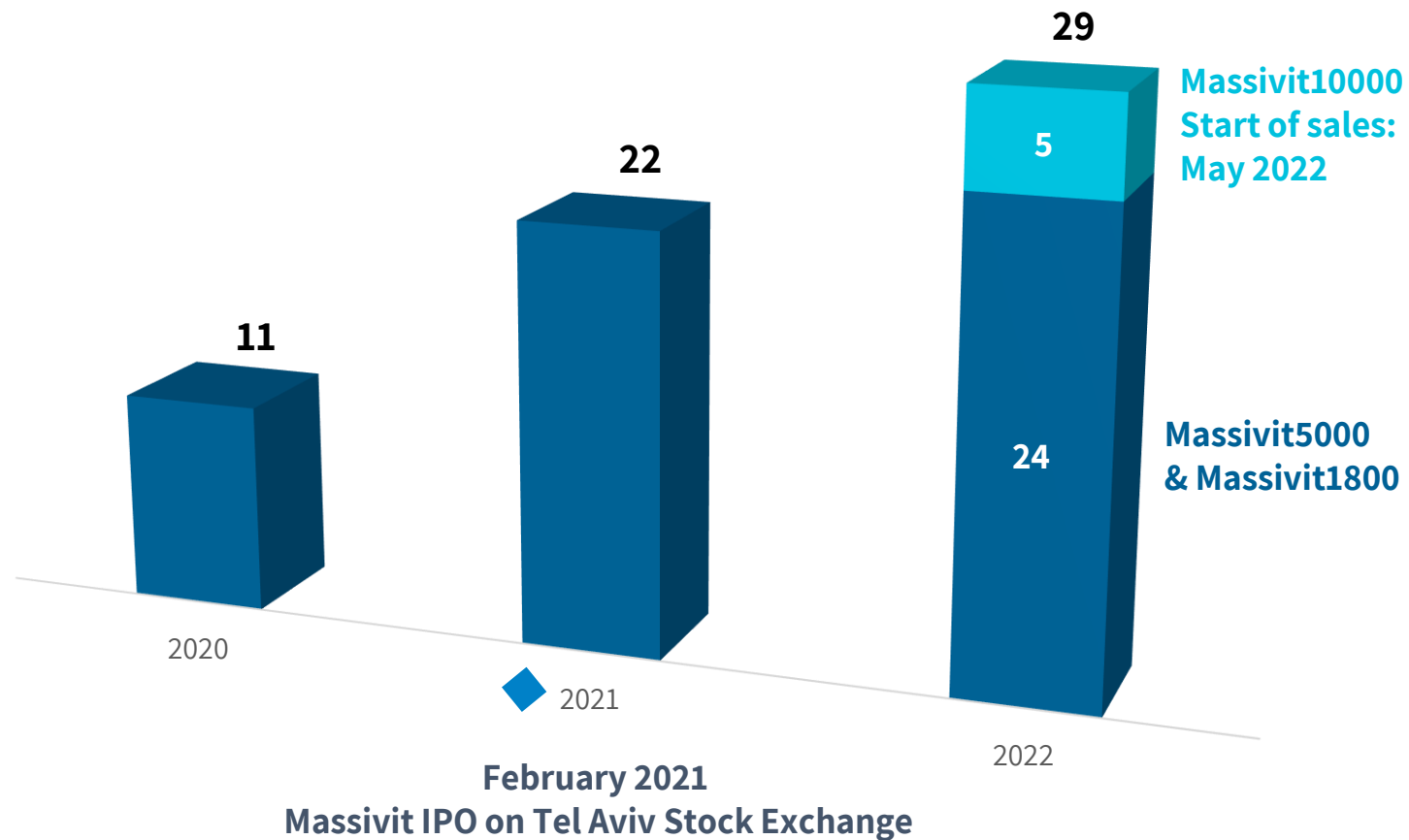


\*Preliminary data,  
unreviewed and unaudited.  
See slide 2 of presentation.

**Business Seasonality: H2 constitutes ~65% of total annual revenues**



# Annual Increase in Number of Printers Sold 2020-2022



\*Preliminary data,  
unreviewed and unaudited.  
See slide 2 of presentation.

# Massivit 10000 – 2022 Summary and a Glance Forward to 2023



Completed 2 Beta tests for the Massivit 10000 and shifted to production:

- American Company, Lyons, purchased the printer
- Israeli company, Kanfit will not proceed with purchase due to requirement for specific customization



Since the launch in May 2022, the company has **supplied 5 printers** to customers from various industries worldwide



Completion of the launch phase and the Beta process enable the company to:

- Expand sales efforts for the Massivit 10000, shifting to a business model of solely accepting binding orders\*
- Advance to serial production of the Massivit 10000 and plan an inventory for 2023



\*During the launch phase, the company received 28 non-binding orders, of which 5 printers have been supplied. The Company is currently working on converting pre-orders to a 'binding order' status (See slide 2 of the presentation.)

# New leading customers in 2022 – Deeper Market Penetration in Transportation Sector

During 2022, several leading customers completed the sales process, following extensive evaluation process of the company's technologies



American company **Pink Sparrow** that produces displays for international super brands **purchased 2 Massivit 5000 printers**



**TOYOTA** purchased a **Massivit 5000** for designing and manufacturing models for cars. This purchase represents a deepening of the company's activities in the global automotive market



Italian company **Novation Tech**, that manufactures parts for customers of the automotive industry such as Ferrari and Lamborghini, purchased a Massivit 10000



**Marine Concepts** a subsidiary of **Patrick Industries** purchased a Massivit10000. Patrick Industries (traded on NASDAQ at value of over \$1.5B), includes additional manufacturing companies such as the marine, RVs, construction, and furniture industries



Brazilian Company **CAIO**, one of the largest bus manufacturers in the world, purchased a Massivit 1800



# 2023 Goals



Continued serial production of Massivit 10000 and expansion of sales in various territories



- Increase brand awareness globally among customers and investors through participation in exhibitions and conferences
- Expand visibility in the US capital market: engagement with a U.S Investor-Relations firm. Participation in U.S investment bank conferences



Continue sales promotions for Massivit's first-generation printers - Massivit 5000 and Massivit 1800



# Thank you

