



2021 Summary Looking ahead to 2022

January 2022



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Among other things, the Company included in this presentation forecasts, plans, preliminary financial results data for 2021 and Q4 2021, as well as assessments and other information pertaining to future events or matters that constitute forward-looking information, as defined in the Securities Law, 1968. Such information and data are based on the Company’s subjective assessments, including in connection with plans, objectives, business strategies, economic, sectoral and other developments, as well as analysis of general information available to the Company as of the publication date of this presentation. Such data and information constituting projected Company financial results as mentioned above are unaudited and unreviewed, and are based on information and data available to the Company as of the publication date of this presentation; they reflect the application, to the best of the Company’s understanding, of the accounting principles expected to apply to its financial statements, prior to the completion of the preparation of its financial statements for the said periods and/or the independent auditor’s audit thereof. The Company’s final and complete financial results (after the completion of the financial statements’ audit) shall be presented in its financial statements as published thereby in the dates set out by law; those results may vary from the forecasted results.

The materialization of the forward-looking information is subject to uncertainty; it may materialize or not materialize at all, or materialize in part or in whole, in a manner that may be different and even materially different from what is projected. This is due to factors that cannot be predicted and/or are not under the Company’s control, including as a result of changes in the Company’s area of activity, and the economic and competitive environment in which it operates; regulatory, technological and/or other developments that may impact the Company, its activity and results, including developments stemming from the coronavirus pandemic and its effects on the Company, its customers and suppliers, which may delay and/or impair the Company’s ability to implement its plans and forecasts; the application of accounting principles to the Company’s financial statements in a manner which is different (or even materially different) from that contemplated by the Company; and the materialization of all or some of the risk factors characterizing the Company’s activity as stated in its current and/or periodic reports. It is therefore hereby emphasized and clarified that the Company’s actual results, including those contemplated in the forward-looking information, may differ materially from those presented in this presentation.

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This presentation does not constitute an offer to purchase the Company’s securities or solicitation to receive such offer.

About the Company



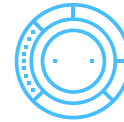
Massivit 3D was founded in 2013 by a team of experts in the Israeli 3D industry



The Company develops, manufactures and sells industrial printers designed to print large-scale 3D objects rapidly. The Company also engages in research, development and sale of specialized printing materials for use in its printers



The Company's groundbreaking technology is protected by 50 patents



The Company targets the automotive, marine, rail, furniture and advertising markets. Its printers are sold in 40 countries across the globe with accrued volume of sales of over USD 48 million



The Company's vision is migration of the manufacture of large objects from outdated traditional methods to digital production with rapid 3D printing, using industrial materials



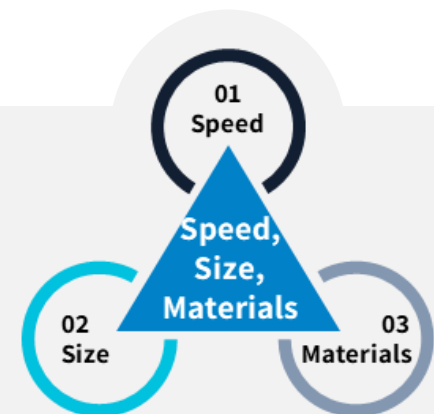
The Company raised USD 52 million (NIS 169 million) in an IPO on the Tel Aviv Stock Exchange in February 2021

The Company's prominent investors include



YASKAWA

MORE Investment House

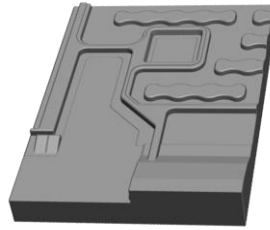


Massivit's Product Lines – First Generation

Printing materials



Dimengel 20
Fire-retardant



Dimengel 90
Cost-effective



Dimengel 110
Translucent

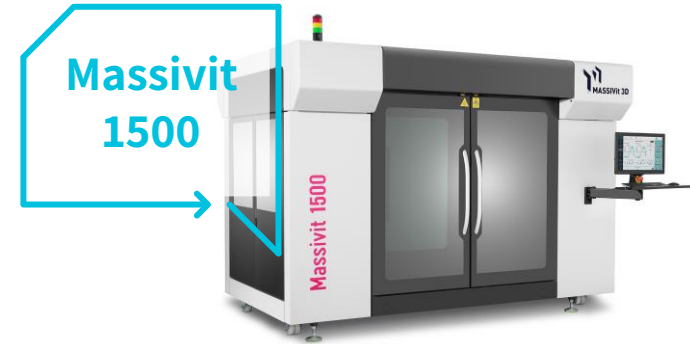


Dimengel 300
Transparent

Printers - Gel Dispensing Printing Technology



**Massivit
5000**



**Massivit
1500**



**Massivit
1800**

The business model is based on sale of printers and printing materials

Massivit's Product Lines – Next Generation

Printing materials



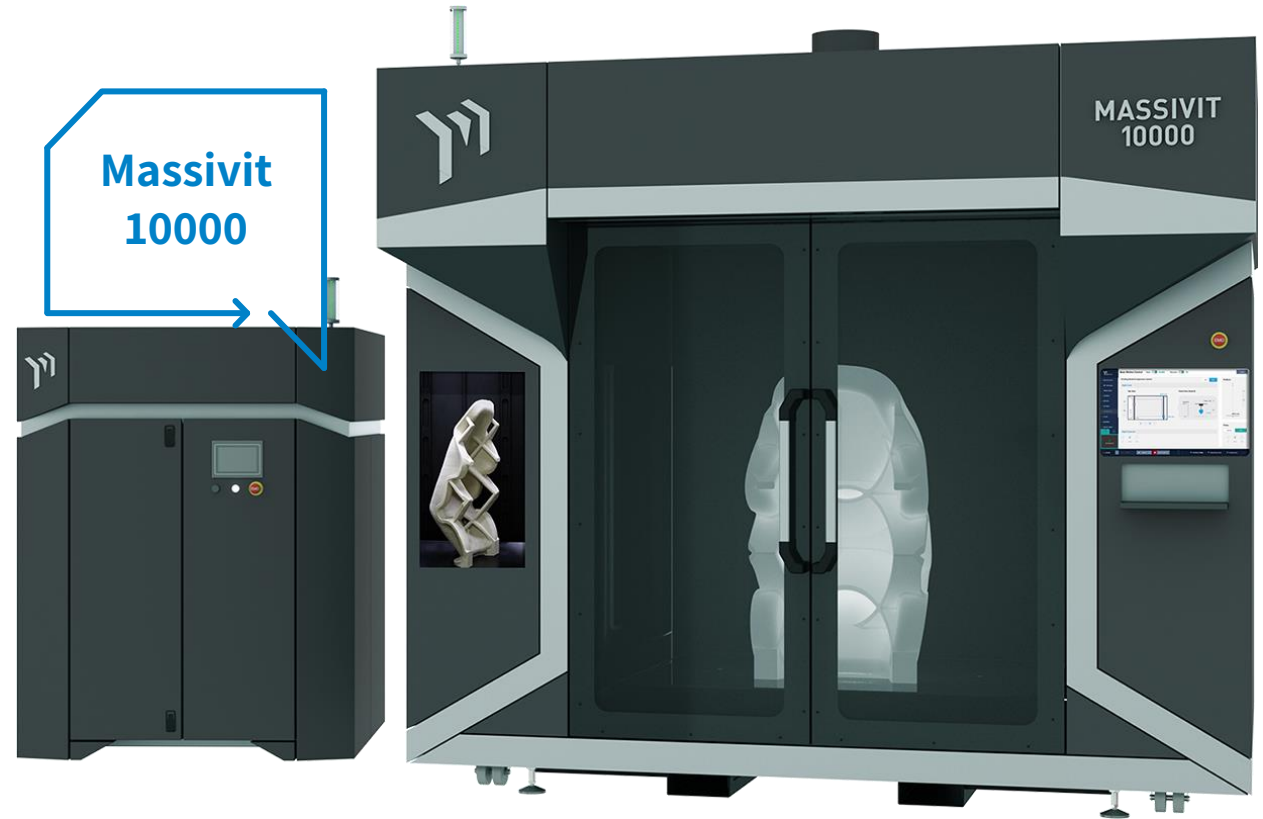
Dimengel
Water-breakable

CIM 155 –
High temperature



Printers - Cast In Motion Technology

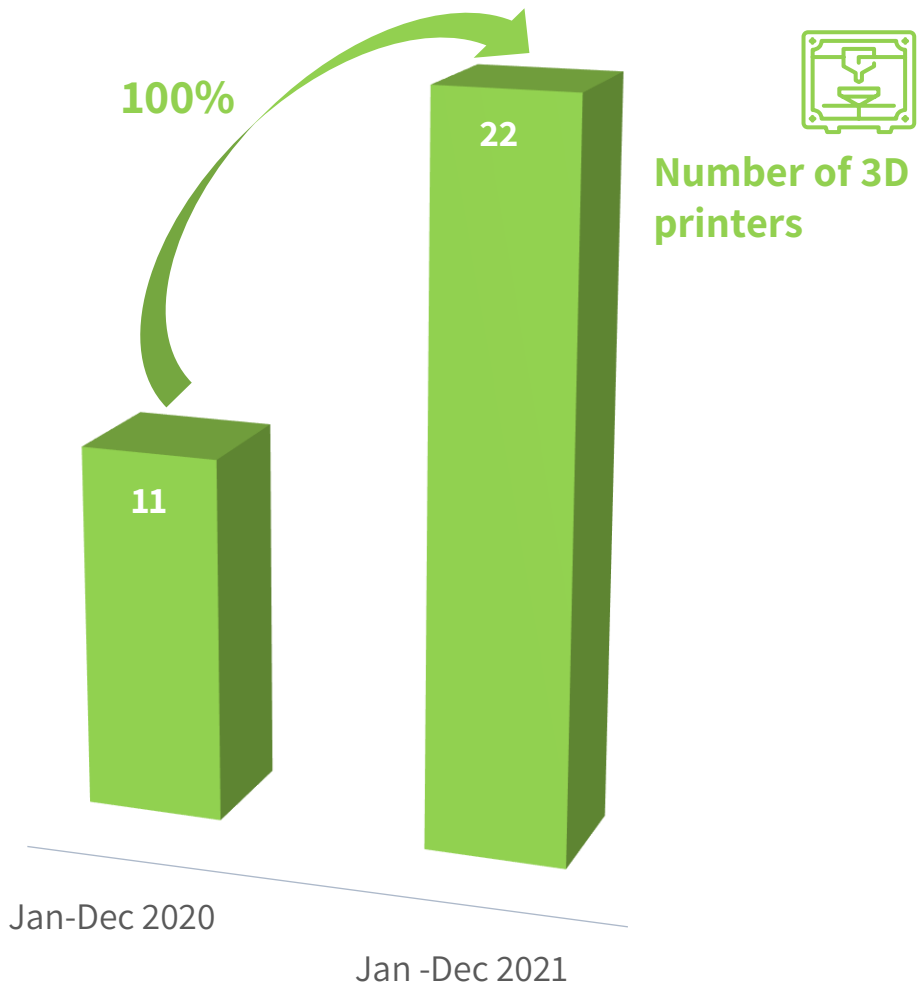
Massivit
10000



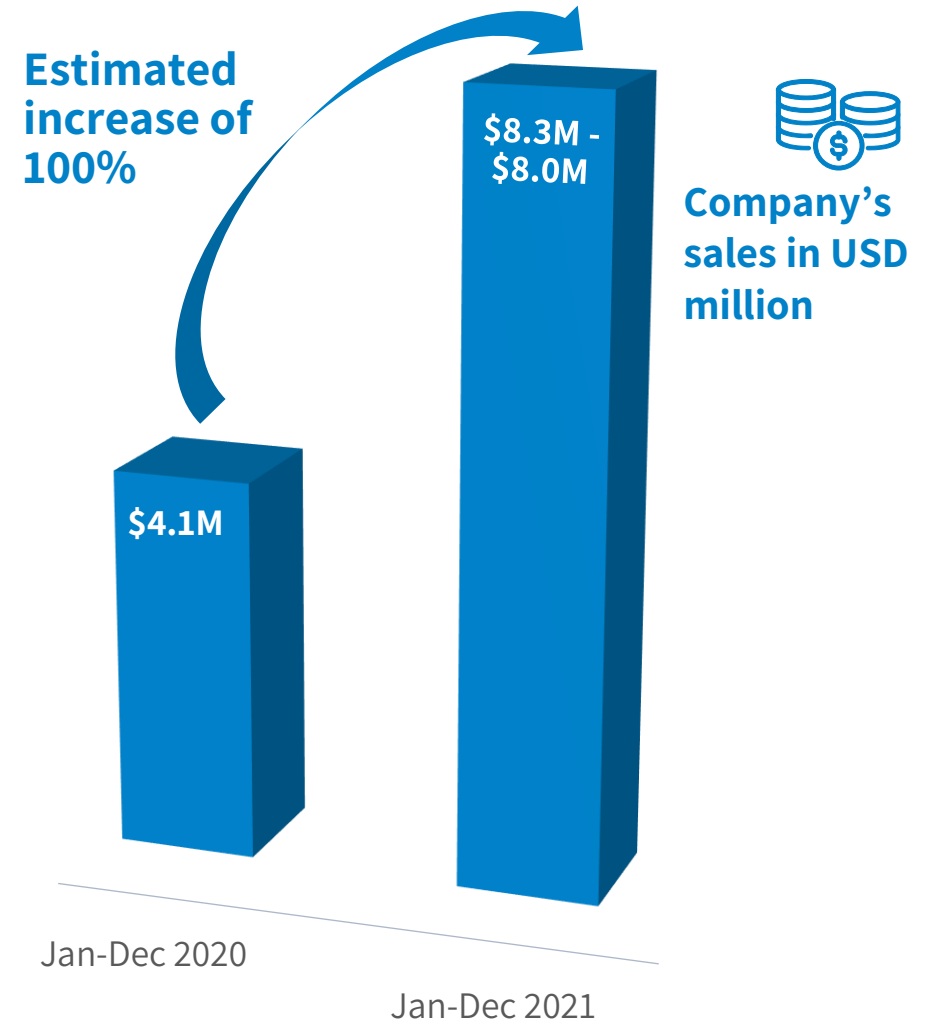
The business model is based on sale of printers and printing materials

2021 Sales Forecast

*Preliminary data
(unreviewed or
unaudited), see
slide 2 to the
presentation



In 2021, the Company sold **22** printers compared with **11** printers in 2020 – an increase of **100%**

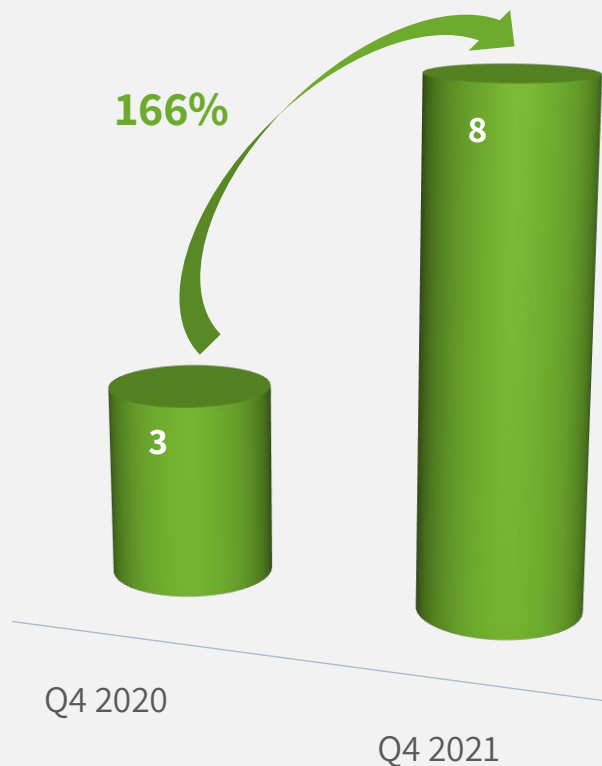


Total sales in 2021 are estimated at **USD 8.0-8.3 million**, compared with USD 4.1 million in 2020 – an **estimated increase of 100%***

Q4 2021 Sales Forecast



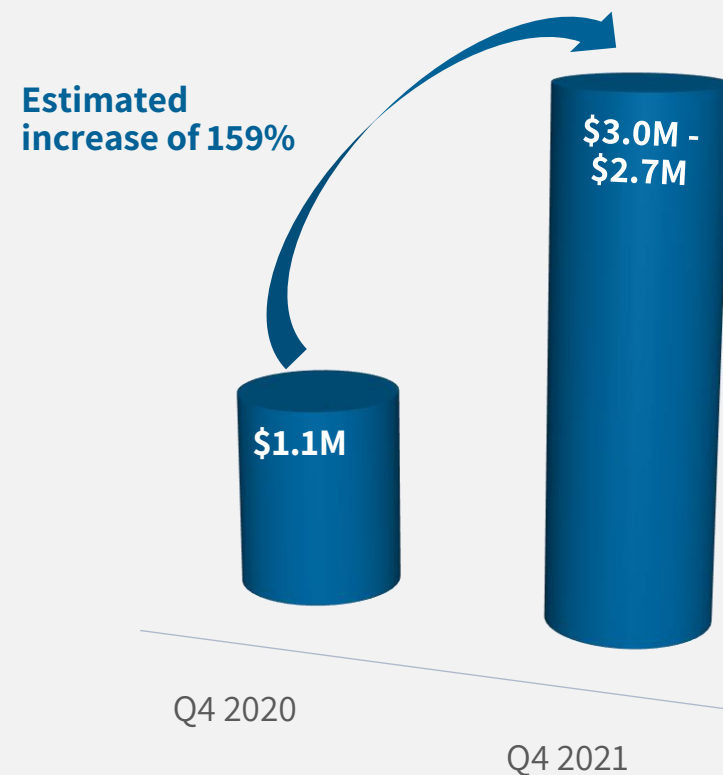
Number of 3D printers



In Q4 2021, the Company sold **8** printers compared with **3** printers in Q4 2020 – an increase of **166%**



Company's sales NIS million*



Sales in Q4 2021 are estimated at **USD 2.7-3.0 million**, compared with **USD 1.1 million** in Q4 2020 – an estimated increase of 159%*

*Preliminary data (unreviewed or unaudited), see slide 2 to the presentation

Massivit 10000 – official launch is expected to take place in March 2022 in the JEC exhibition in France

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Composites Show



As part of the sale processes the Company prints samples for customers who show great interest in Massivit 1000's innovative technology



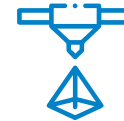
The end customer price of Massivit 10000 is expected to amount to USD 600-800 thousand



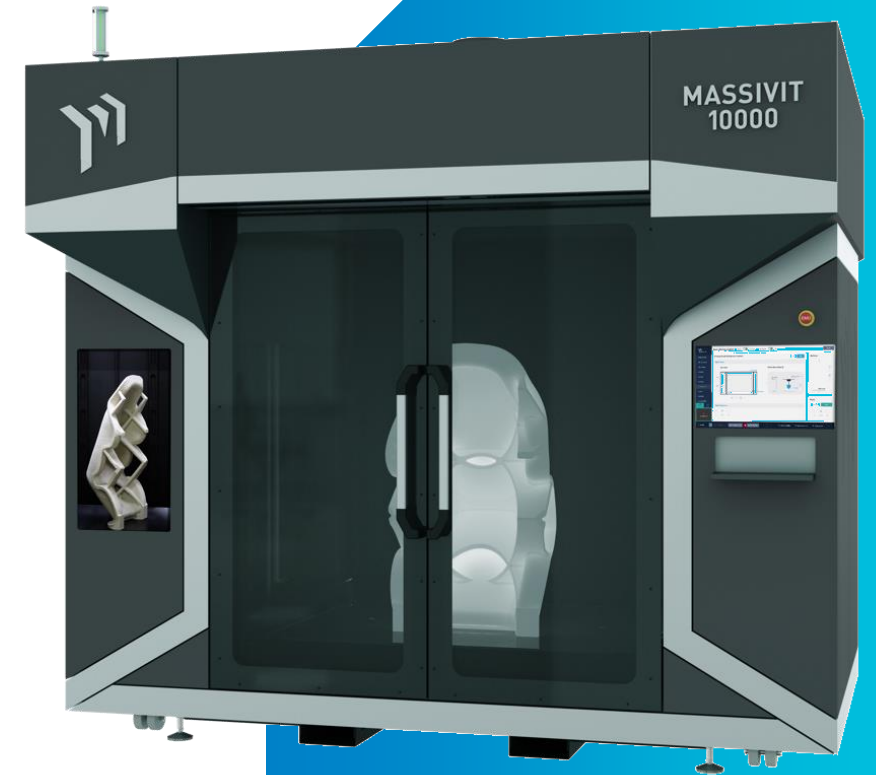
The Company is expected to start supplying the printers to customers in H2 2022



As of the end of 2021, the Company has **14 orders*** for the Massivit 10000 printer



The Company continues the final development stage of Massivit 10000 - a 3D printer designed to produce parts made of composite materials for industrial companies**, targeting a USD 25 billion market



* Non-binding orders

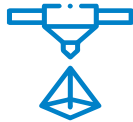
** The term composite material refers to a combination of 2 materials that produces a new stronger material than the materials of which it is made. Examples of composite materials are carbon fibers and fiberglass

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The Company continues the final development stage of Massivit 10000 – a 3D printer designed for the industry of producing parts made of composite materials **, targeting a USD 25 billion market



As part of the sale processes the Company prints samples for customers who show great interest in Massivit 1000's innovative technology



The price of Massivit 10000 for the end customer is expected to amount to USD 600-800 thousand



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Massivit Enters the Aerospace & Defense Industry:

In Q4 2021 the Company signed a strategic collaboration agreement with Kanfit to install a Massivit 10000 printer in Kanfit's plants



Mr. Shachar Fine EVP, Kanfit (left)
Mr. Erez Zimerman CEO, Massivit (right)



Kanfit is an Israeli company that manufactures products made from composite materials (carbon fibers and fiberglass) for key players in the global and Israeli aerospace market, such as Israel Aerospace Industries, Elbit Systems, Rafael Defense Industries, Israel Air Force, Ministry of Defense, and others.



Under the agreement, the Company shall install its Massivit 10000 printer at Kanfit's production plants for the purpose of conducting customer beta testing.
The printer was supplied to Kanfit in December 2021.

Exhibitions, Conferences and Social Media – Q4 2021

As part of its marketing activities, the Company participated in four exhibitions across the world, each targeting a different industry

Social media promotion

Joel Telling, a leading Youtuber in the 3D industry, also known as “The 3D Nerd”, held an interview with the Company’s CEO with more than 137,000 views



https://www.youtube.com/watch?v=SSE2q_ejjKc

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An exhibition held in Germany, focusing on the **3D industry**, November 16-19

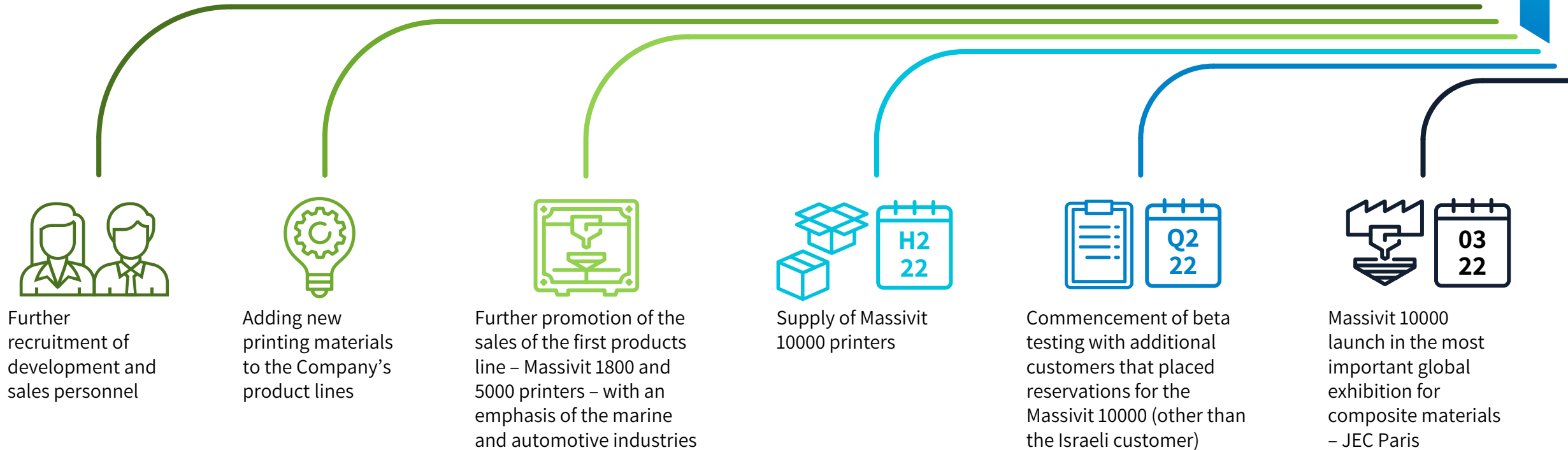


An exhibition held in the USA, focusing on **composite materials**, October 10-12



Massive 10000 won the prestigious ACE award in the “2021 Composites Excellence” competition of the AMCA under the innovation category

Looking Ahead to 2022*



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Thank you

