



Investors Update Q3 2021

October 2021



The Company's initial preliminary estimates with respect to the unaudited and unreviewed results of its operations for the third quarter of 2021, its sales and expansion of its volume of operations are forward-looking forecasts, estimates and assessments, as defined in the Securities Law, 1968, regarding future developments and events whose occurrence, if at all, is uncertain and/or beyond the Company's control. These estimates may not materialize, in whole or in part, or may materialize differently than estimated, due to various factors beyond the Company's control and/or realization of any of the risk factors mentioned in Section 6.36 of the Company's Prospectus of February 22, 2021, dated February 23, 2021 (Reference No. 2021-01-020868).

About the Company



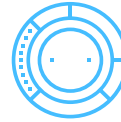
Massivit 3D was founded in 2013 by a team of experts in the Israeli 3D industry



The Company develops, manufactures and sells industrial printers designed to print large-scale 3D objects rapidly. The Company also engages in research, development and sale of specialized printing materials for use in its printers



The Company's groundbreaking technology is protected by 50 patents



The Company targets the automotive, marine, rail, furniture and advertising markets. Its printers are sold in 40 countries across the globe with accrued volume of sales of over USD 48 million



The Company's vision is migration of the manufacture of large objects from outdated traditional methods to digital production with rapid 3D printing, using industrial materials



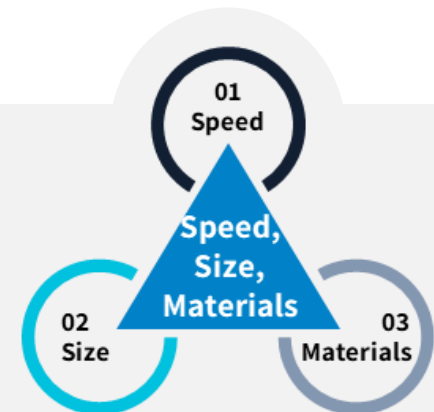
The Company raised USD 52 million (NIS 169 million) in an IPO on the Tel Aviv Stock Exchange in February 2021

The Company's prominent investors include



YASKAWA

MORE Investment House



Massivit 3D's Product Lines

Next generation product line - Cast In Motion Technology



Current product line - Gel Dispensing Printing Technology





Revenues from sales in the first three quarters of 2021 are **estimated at USD 5.37 million** (NIS 17.5 million) compared to USD 3 million (NIS 10.3 million) in the same period of 2020

Represents an **increase in sales revenues of 79%** compared to the same period last year

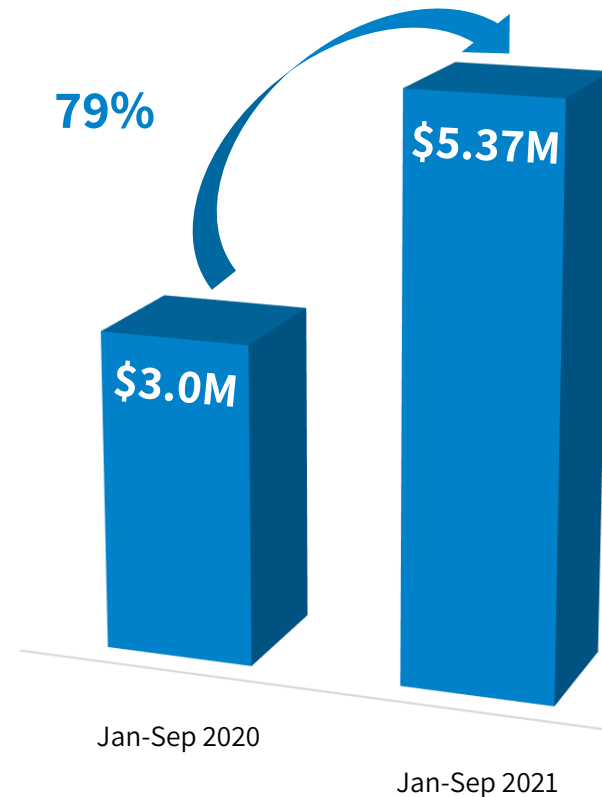
In the first three quarters of 2021, **the Company sold 14 printers** compared to 8 printers in the corresponding period of 2020

Represents **growth of 75%** in the number of sales compared to the parallel period last year

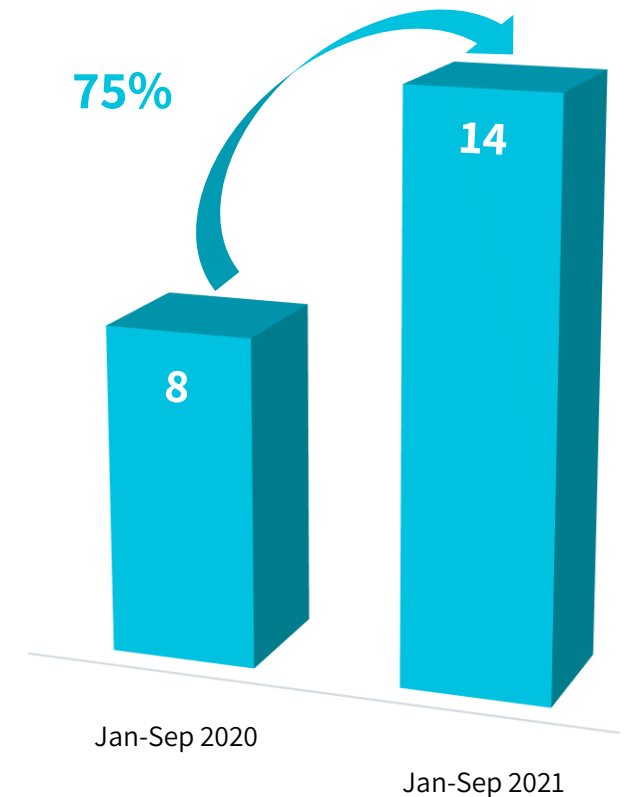
Sales in January to September



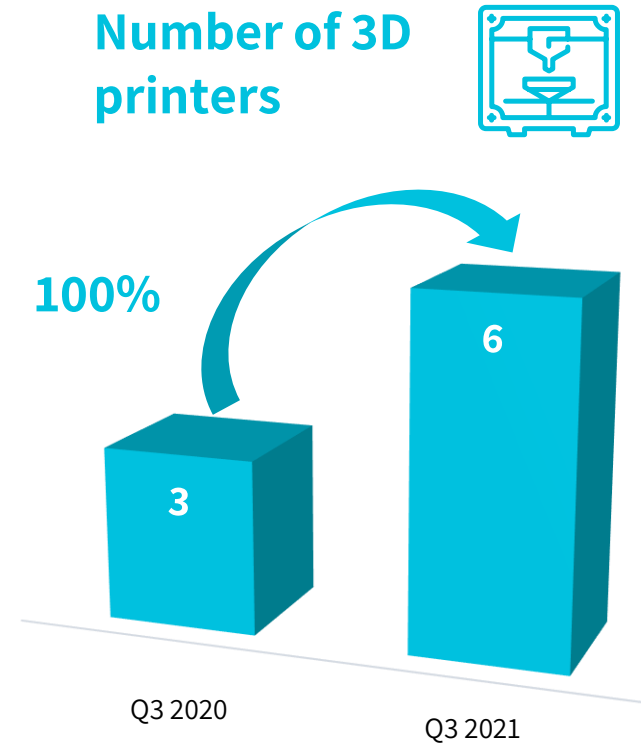
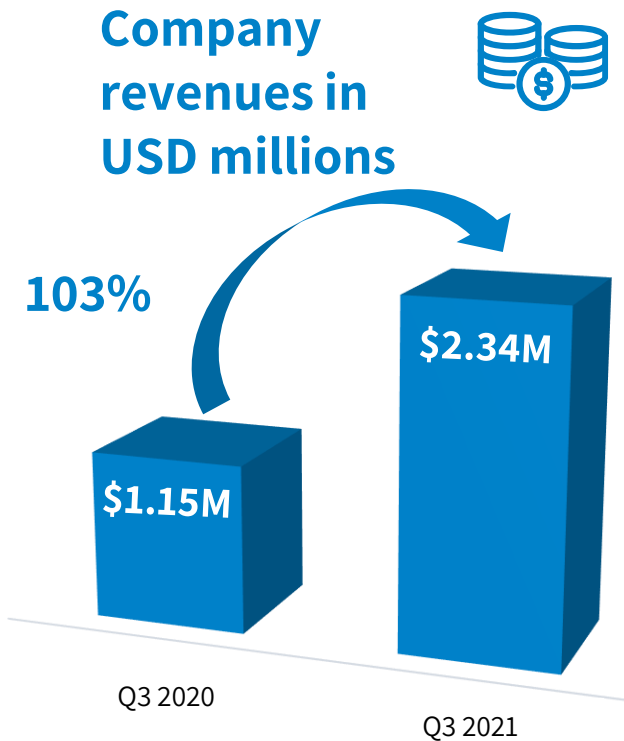
**Company revenues
in USD millions**



**Number of 3D
printers**



Q3 Sales



Revenues from sales in the third quarter of 2021 are **estimated at USD 2.34 million** (NIS 7.6 million) compared to USD 1.15 million (NIS 4 million) in the same period last year

Represents **an increase in sales revenues of 100%** compared to the same period last year

In Q3 2021, the **Company sold 6 printers** compared to 3 printers in the corresponding period last year

Represents **growth of 100%** in the number of sales compared to the parallel period last year

Massivit 10000 – Ahead of Official Launch



In Q3, the Company received another order** for a Massivit 10000 machine from a marine company. **As at the end of the quarter, the Company has 12 orders** that it intends to supply in the second half of 2022



The Company is focusing on the final development of Massivit 10000 - a 3D printer designed for the manufacturing industry of parts from composite materials



As part of the sales procedures, the Company prints samples for customers who show a great interest in the innovative technology of Massivit 10000



The Company has started equipping and assembling additional machines ahead of pilot tests at the customer at the end of 2021 and the product launch in 2022.



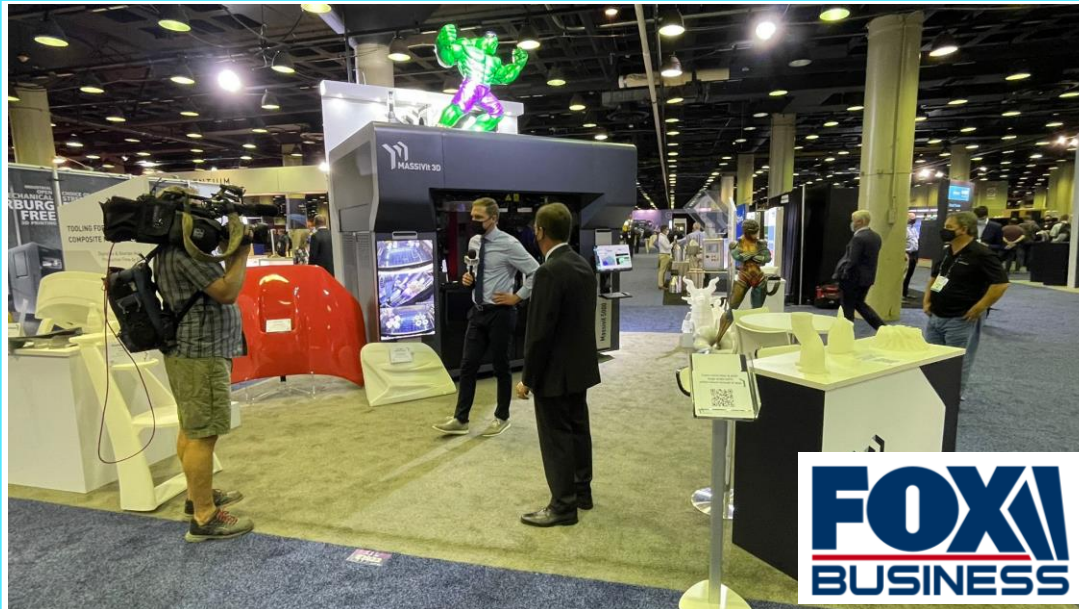
The price of Massivit 10000 to the end user is expected to amount to USD 600-800 thousand



* The term composite material refers to a combination of 2 materials that produces a new stronger material than the materials of which it is made. Examples of composite materials are carbon fibers and fiberglass.

** Order not yet recognized as binding.

Participation in Exhibitions - Q3 2021



RAPID - the leading and largest 3D expo held in Chicago, USA

The Company displayed the Massivit 5000 printer in operation and printing samples

The machine created a great deal of interest among customers from the automotive, marine and aerospace industries and 3D service bureaus

Fox Business News chose to report live on innovative 3D technologies from Massivit 3D's stand



IBEX - International Boatbuilders' Exhibition in Florida, USA

The target audience of this exhibition is the manufacturers of ships, yachts, jet skis and other marine equipment

Massivit 5000 machines, printing samples and demo videoclips of Massivit 10000 were displayed at this exhibition

During the exhibition, a customer ordered* a Massivit 10000



* Order not yet recognized as binding.

Exhibitions and Sales Promotion - Q4 2021

Massivit 3D plans to participate, among others, in the following important exhibitions:



CAMX

Expo in the USA specializing in **composite materials**,
19-21 October



As part of the Massivit 10000 marketing efforts, the Company will participate in an expo dedicated to the composite material sector (molds for carbon fiber and fiberglass)

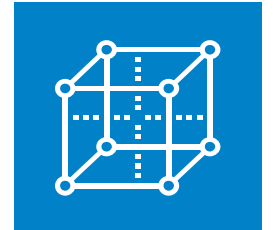


At this exhibition, samples of printed molds and a video of Massivit 10000 in operation will be displayed

Formnext

the largest 3D exhibition in Germany,
16-19 November

Target audience for Massivit 5000. The machine will be displayed together with printed samples



Further Promotion of the Company's Products

Including in digital and demo centers in Brussels and Atlanta

Item aired on Channel 12



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Thank You

