



MASSIVIT

Investors Presentation
6/9/2023

Erez Zimmerman
CEO

Achieve the Extraordinary

Disclaimer

This presentation of Massivit 3D Printing Technologies Ltd. (hereinafter – the “**Company**” or “**Massivit**”) does not include all the information about the Company and its activity and should be reviewed in conjunction with the Company’s reports to the public. Nothing stated in this presentation constitutes a representation or a warranty. For complete and comprehensive information about the Company’s condition, businesses and financial results, and for a full picture of the Company’s activity and the risks it faces, please peruse its current and periodic reports. Furthermore, this presentation may include statistical and other data and publications issued by third parties, and which constitute, to the best of the Company’s knowledge, information which is in the public domain. Such data and publications were not reviewed independently by the Company.

This presentation includes data from the Company’s financial reports as of 30/6/2023. The full and binding financial reports of the Company for H1, 2023, were published in the Magna system and on the Tel Aviv Stock Exchange distribution site (<https://maya.tase.co.il/reports/details/1543413>).

In addition, among other things, the Company included in this presentation forecasts, plans, as well as assessments and other information pertaining to future events or matters that constitute forward-looking information, as defined in the Securities Law, 1968. Such information and data are based on the Company’s subjective assessments, including in connection with plans, objectives, business strategies, economic, sectoral and other developments, as well as analysis of general information available to the Company as of the publication date of this presentation.

The materialization of the forward-looking information is subject to uncertainty; it may materialize or not materialize at all, or materialize in part or in whole, in a manner that may be different and even materially different from what is projected. This is due to factors that cannot be predicted and/or are not under the Company’s control, including as a result of changes in the Company’s area of activity, and the economic and competitive environment in which it operates; regulatory, technological and/or other developments that may impact the Company, its activity and results, which may delay and/or impair the Company’s ability to implement its plans and forecasts and the materialization of all or some of the risk factors characterizing the Company’s activity as stated in its current and/or periodic reports.

The information included in the presentation and any other information that will be delivered during the presentation thereof (to the extent that it is presented) does not constitute the basis for making an investment decision, nor does it substitute a potential investor’s discretion. The purchase of the Company’s securities requires in-depth review of the offer documents and the information published by the Company; it also requires an analysis of the relevant legal, accounting, economic and tax aspects as applicable under the circumstances of each investor.

This presentation does not constitute an offer to purchase the Company’s securities or solicitation to receive such an offer.



Credits:
Velum Nautica, Novation Tech

Agenda

- About Massivit
- Products & Technology
- The Massivit 10000 -- Scalable Technology
- Live Demo
- 2021 to 2023 Revenues
- Summary and Questions & Answers

Massivit at A Glance

- ✓ Leading manufacturer of large-scale 3D printing systems
- ✓ Focused on multi-billion-dollar industries including: automotive, marine and railway
- ✓ Unique technology enables cost effective production of large parts, molds and prototypes at ultra-high speed



Founded **2013**



Disruptive technology



30x Faster
than any other technology



50 Patent assets



+\$60M in sales,
since 2016



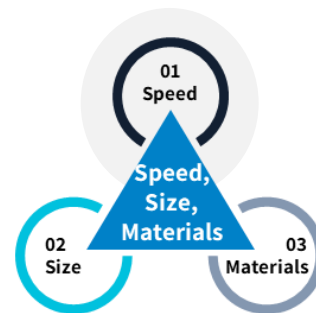
Proven Technology: 200+
3D Printers installed worldwide



TAM \$75B, CAGR **~20%**
and accelerating



Publicly Traded in
Tel Aviv Stock Exchange
since 2021



MASSIVIT

Top Holders

Strategic Investors



Nasdaq: SSYS

YASKAWA

Tyo: YASKY

Financial Investors



MIGDAL GROUP

A L P H A
long term investments

MORE INVESTMENTS
HOUSE

Experienced Management Team

Erez Zimerman
CEO



Gershon Miller
CIO & Founder



Yaron Yechezkel
Chairman



Moshe Uzan
COO & Co-Founder



Dadi Perlmutter
Director



Tzur Daboosh
Advisor & Investor



Igor Yakubov
VP R&D & Co-Founder



Dana Erez
General Counsel &
Company Secretary



Hadar Friedland
VP HR



Yuval Cohen
CFO



Avi Cohen
VP Sales



Massivit Product Portfolio

GEN 1



1800 1PH



1800 Pro 1PH/2PH

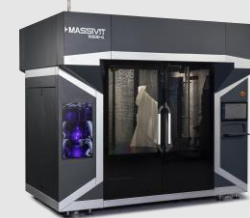


5000



5000MAX

GEN 2



10000



10000-G

Technology

Gel Dispensing Printing

Cast In Motion

Installed Base

200+ units across 40 countries

5 units supplied

Applications

Custom manufacturing for automotive, rail, marine, architecture, scenic fabrication

Print large molds, manufacturing tools, parts, jigs, fixtures and mandrels

Materials

DIM 100



General Purpose

DIM 90



Cost-Effective

DIM 20-FR



Flame-Retardant

DIM 110



High performances

DIM 300



Transparent

DIM 400



Enhanced Impact & HDT

DIM WB



Water-Breakable

CIM 500



High Temperature, Isotropic, Low CTE

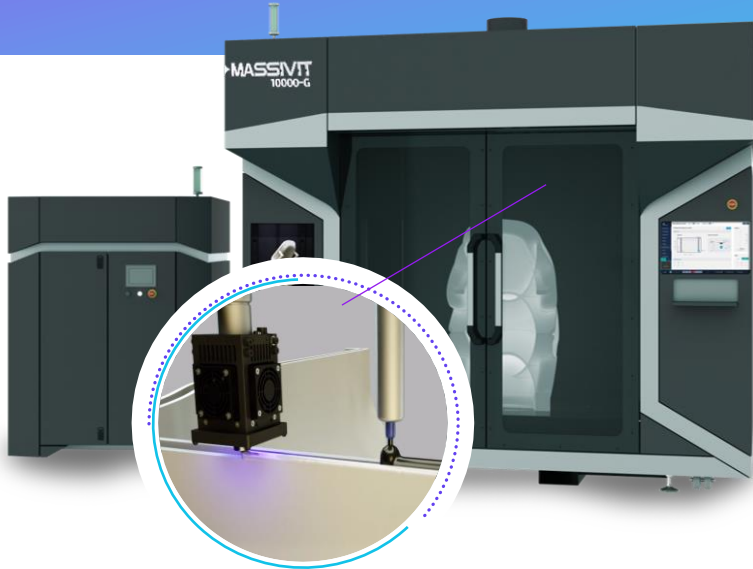
MASSIVIT

Massivit's Technology; Speed Size and Materials

Massivit's
Dual Printing
Head Process:

1. Gel Dispensing Printing
technology: Print 2 water-
breakable walls - hollow model

2. Cast In Motion: Casts
material between
water-breakable walls



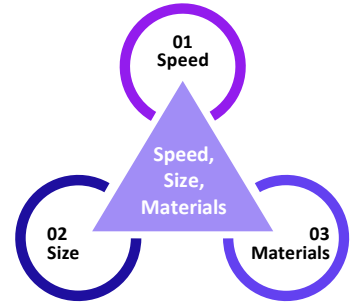
Key Benefits:

📌 01. Speed - 30x faster*

📌 02. Size – 4 ft (x) 5 ft (y) 6 ft (z)

1.2m (X) 1.5m (y) 1.8m (Z)

📌 03. Materials – cast materials between walls



Technology Video



MASSIVIT



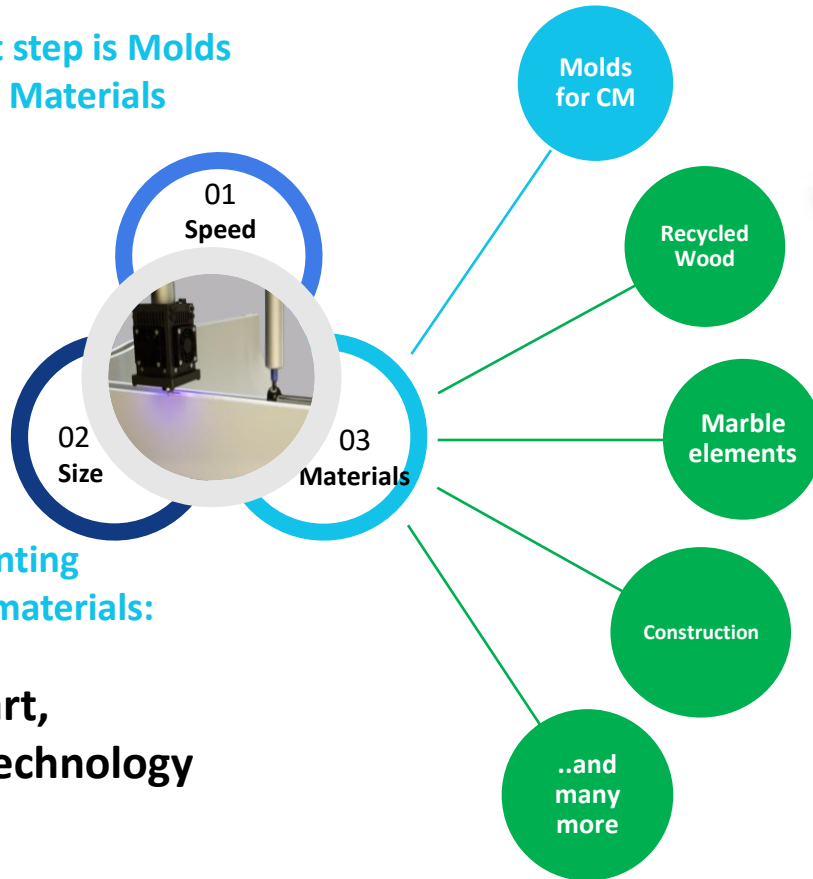
MASSIVIT

Achieve the Extraordinary

Live Demo

Massivit's Cast In Motion: Endless Opportunities

Massivit's first step is Molds for Composite Materials



Capable of printing with end-use materials:

Simple, smart, disruptive technology



MASSIVIT



Disrupting the Composite
Materials Market with

Massivit 10000

Composite Materials Markets



Composite Materials: Carbon Fiber & Fiber Glass

Molds for Composite Materials & Markets

Mold Market – 30B

Composite Materials Market – 141B

CARBON FIBER



BICYCLE SEAT MOLD



BICYCLE SEAT CARBON SKIN



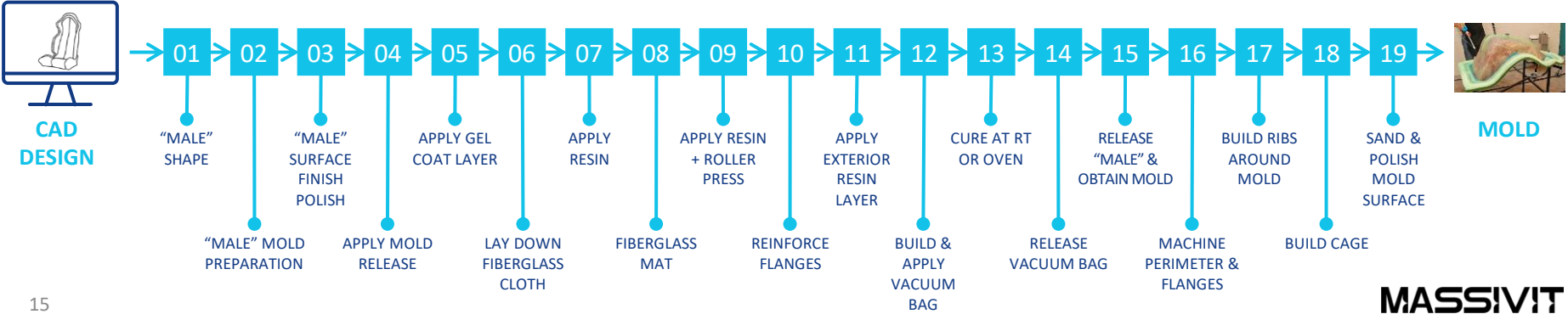
MASSIVIT



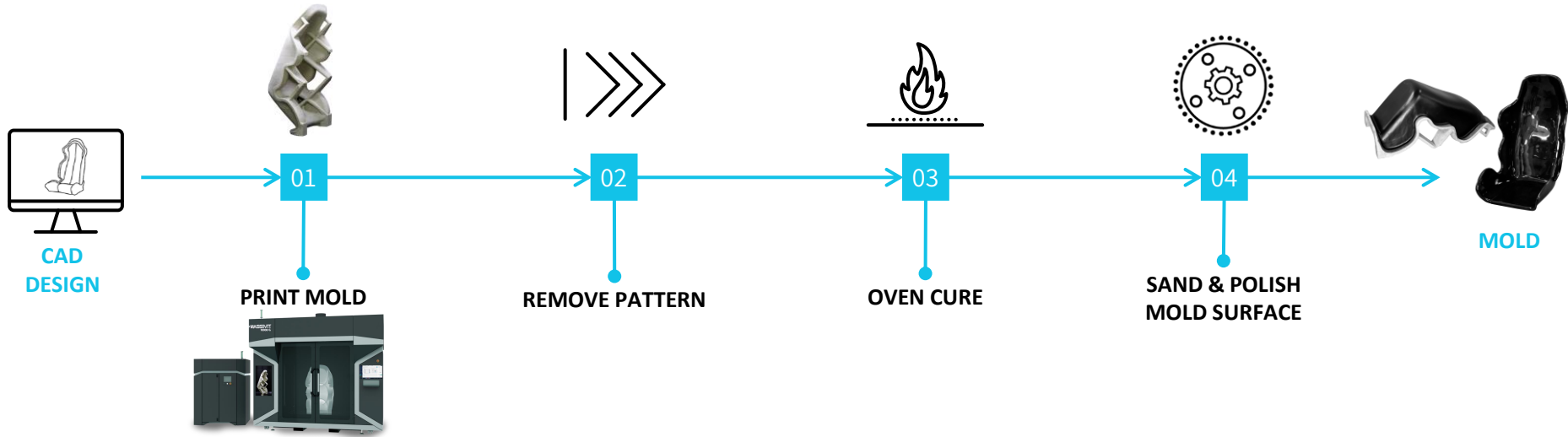
Immediate
\$30B
 market

The Problem: Mold Production

In order to produce composite parts, a **mold** is required.
BOTTLENECK: COST & TIME. Mold production is extremely slow, complicated and expensive as the process is manual and labor-intensive. Expensive production currently used in high-budget industries such as aircraft, luxury vehicles.



Massivit's Disruptive Technology: 4 Steps Instead of 19 Steps

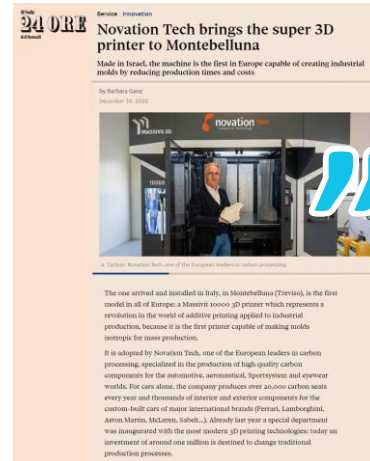


Massivit 10000 – Customer Feedback



Lance Lyons
President of Lyons Industries – US
Manufacturer of luxury bath ware.

“Finally, someone’s
figured it out. We
can make a mold
out of epoxy...
Massivit is
a game changer
for the industry”



Published in ilsole24ore.com

Luca Businaro
CEO at Novation Tech – Italy
Manufacturer to Ferrari, Lamborghini and BMW.

With the help
of the
Massivit 10000
we plan to
print two
molds per
week”



Companies Benefitting from Massivit Technologies



Marine



Automotive & Rail



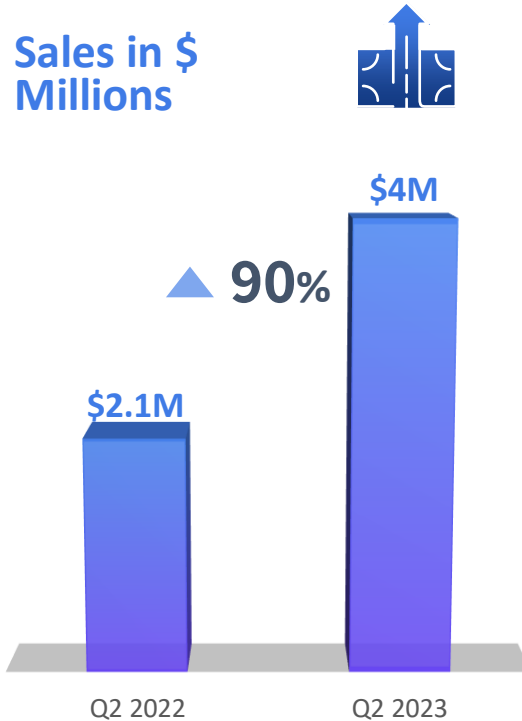
Entertainment



Consumer Goods

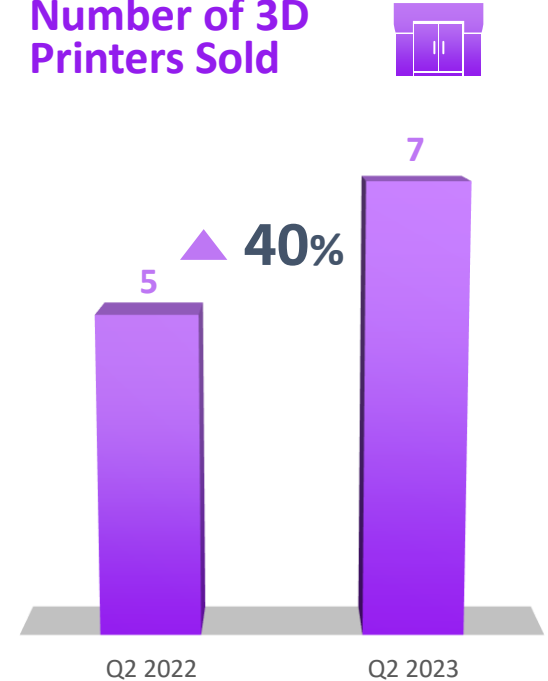


Total Sales for Q2 2023



The total sales for Q2 2023 is **4.0 million dollars** compared to 2.1 million dollars in Q2 2022, representing an **estimated growth of ~90%**

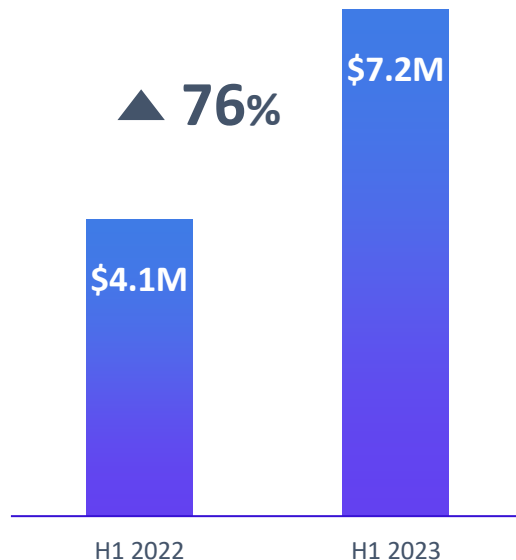
Number of 3D Printers Sold



During Q2, 2023 the **Company sold 7 printers** compared to 5 printers in Q2 2022, representing a **growth of 40%**

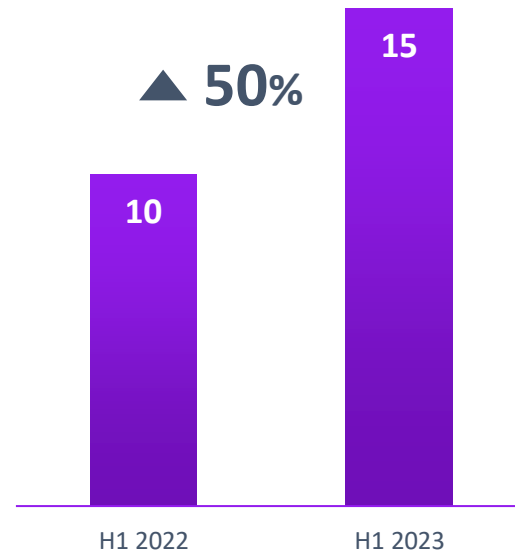
Total Sales for H1 2023

Sales in \$ Millions



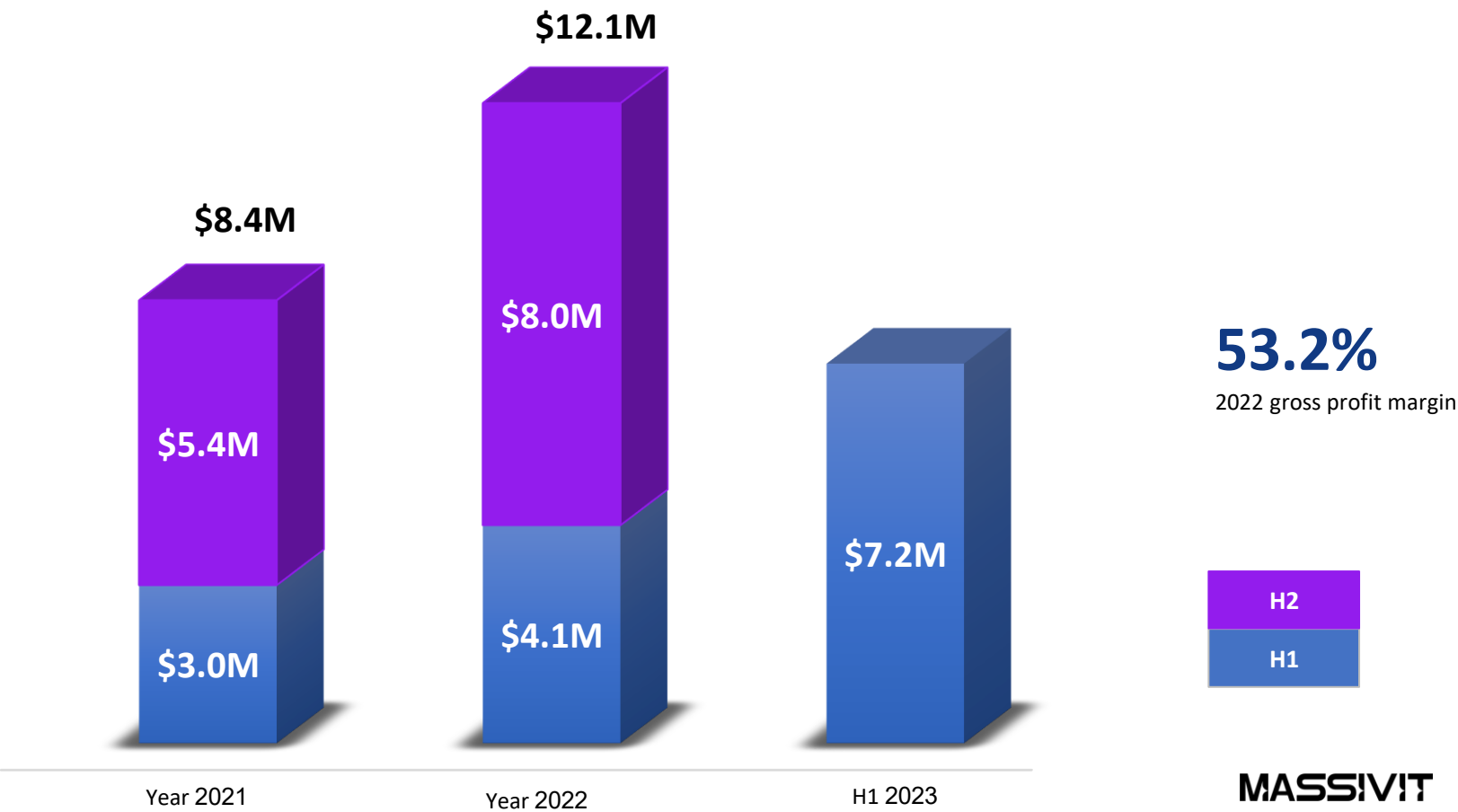
The total sales in H1 2023 is **7.2 million dollars** compared to 4.1 million dollars in the comparable half year of 2022 – a **growth of 76%**

Number of 3D Printers Sold



In H1 2023 the Company sold **15 printers** compared to 10 printers in the corresponding half year of 2022

Half-Year Sales in Million Dollars for the Years 2021-2023*



Summary



A growth of 76% in revenues for the first half year of 2023, compared with the corresponding half year in 2022



Ongoing exposure and promotion of Company's products at tradeshows in its target markets and to strategic customers

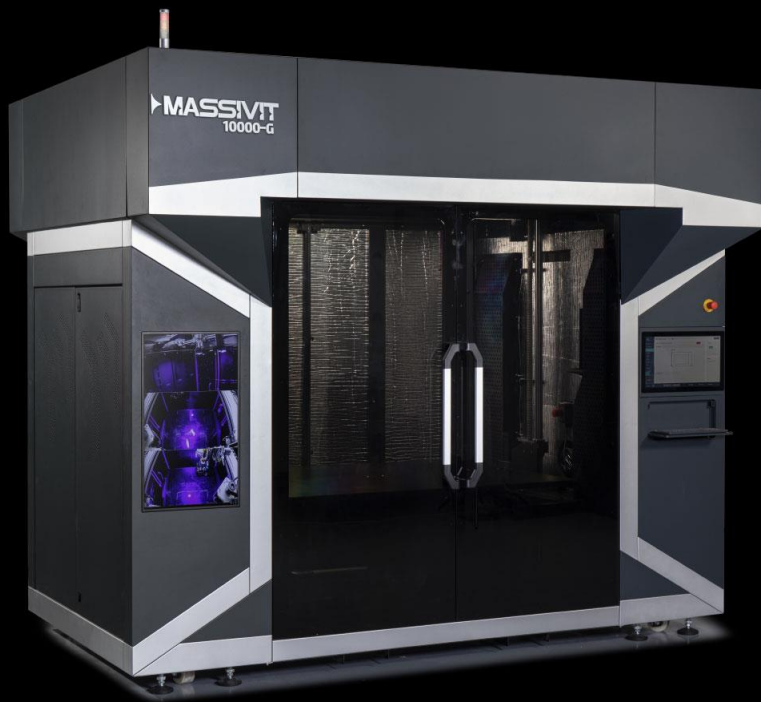


Penetration of Massivit 10000 to the markets and creating a strong business value for the customers



Cash, cash equivalents, and marketable securities as of 30/6/2023 of \$ 23M





MASSIVIT

Q&A

Achieve the Extraordinary

Summary



30x faster, industrial materials, large-volume – Groundbreaking technology that is unique and patented



200+ growing installed base – Proven, reliable technology and product



Industry's top talent management – each with decades of experience including billion-dollar M&As



\$75B TAM, 20% CAGR – Additive Manufacturing is growing and penetrating existing industries



Yaskawa, Stratasys and other globally-renowned strategic investors



Strong Balance Sheet, as of June 30, 2023: cash and cash equivalents \$23.0M



MASSIVIT

Thank You



MASSIVIT

Applications

MASSIVIT



Massivit 5000 & 1800

GDP Applications

1 Rapid Prototyping

2 Custom Manufacturing

1. Automotive Rapid Prototyping

Electrical Car - IFEVS



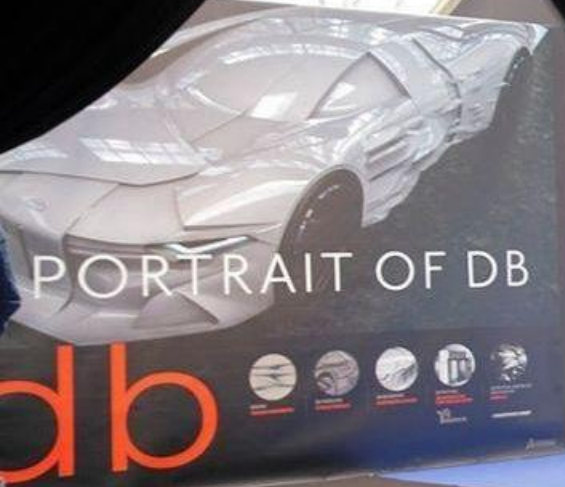
Full-Scale Concept Modeling Car



Designed by Takumi Yamamoto, printed by MARIE 3D

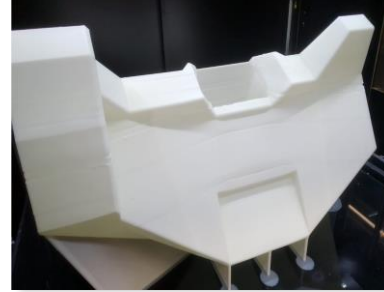
MASSIVIT

RP: Full Size Concept Car – Printed in 2 weeks !!!

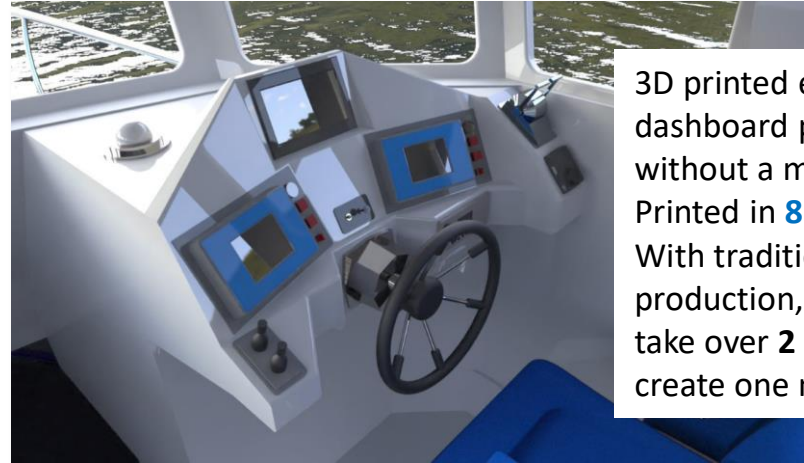




2. Custom Manufacturing Marine



3D printed symmetrical stern extension by Velum Nautica. using integrated slicer software



3D printed ergonomic dashboard produced without a mold. Printed in **8 hours only !** With traditional production, it would take over **2 weeks** just to create one mold

2. Custom Manufacturing

ALSTOM



 **Stratiforme**

MASSIVIT



Massivit 10000

Cast In Motion Applications

- 1 Molds
- 2 Mandrels
- 3 Reactive Injection Molding

1. Molds – Automotive



1. Mold - Automotive



Credit: Novation Tech

Mold - Marine

MARINE
CONCEPTS



MASSIVIT

1. Molds – Consumer Products



2. Carbon Mandrels – One Time Molds



MASSIVIT

3. Reaction Injection Molding (RIM) – Mold For Car Seat Cushing





THANK YOU

MASSIVIT