

October 18, 2023

Attn:  
Israel Securities Authority  
Via the Magna Distribution System

Attn:  
Tel Aviv Stock Exchange

Massivit 3D Printing Technologies Ltd (the "**Company**"), the members of the Board of Directors, the Company's management, and employees grieve and pay our respects to those who have been murdered or who have fallen during the Iron Swords war. We extend our condolences to the bereaved families and pray for a safe and speedy return of those who have been kidnapped or who remain missing. We wish a full and swift recovery for those who have been wounded. We send our wholehearted support to the Israeli security forces, their families, and to the people of Israel with high hopes for calmer and safer times ahead.

Re: **Examining alternatives for Capital Raising and the Listing of the Company's Shares in the U.S. Stock Exchange**

The Company hereby informs that following several preliminary conversations held lately between the Company's management and U.S. investment bankers with respect to a possible capital raise and listing of the Company's shares in the U.S. Stock Exchange. In view, *inter alia*, of the importance of the U.S. market to the Company's operations, the desire to strengthen the Company's operations in the global markets, and the need to strengthen the Company's capital structure, the Company's Board of Directors has resolved to instruct the Company's management to examine alternatives for capital raising, including listing of the Company's shares in the U.S., in addition to its listing in Israel, and all pursuant to the market terms and circumstances, as these shall be in the applicable date.

The execution of said actions constitutes forward-looking information, as defined in the Securities Law, 5728-1968, and depends, *inter alia*, on many factors beyond the Company's control, including the status of the financial markets, the financial and geopolitical situation, developments in the Company's business status, as well as the materialization of all and/ or part of the risk factors which apply to the Company's operations.

The aforesaid neither constitute a commitment by the Company to pursue the listing of the Company's shares in the U.S. and/nor an invitation nor a solicitation of the Company for the purchase of its Securities.