



MASSIVIT

Massivit 3D Printing Technologies Ltd.

(the "Company")

February 18, 2024

To:

Israel Securities Authority

<https://www.magna.isa.gov.il>

To:

Tel Aviv Stock Exchange Ltd.

<https://maya.tase.co.il>

Dear Sir/ Madame,

Re: Results of **Rights Issue for Company's Shares**

The Company is hereby pleased to announce, pursuant to the Securities Regulations (Notice of Results of the Offer in the Prospectus), 1969 (Hebrew Year 5749), the results of a rights issue conducted according to the Shelf Offer Report published on January 22, 2024¹ (the "**Shelf Offer Report**") as detailed below:

1. Pursuant to the Shelf Offer Report, the Company offered between 7,290,848 and 7,797,149 ordinary shares of the Company of par value \$0.01 each (the "**Shares**" and "**Ordinary Shares**", respectively). Given that no options (listed and unlisted) for ordinary shares have been exercised by the Record Date (bearing the date February 1, 2024), there has been no change in the number of shares offered relative to the stated minimum amount.
2. The shares were offered by way of rights to the shareholders of the Company, so that any holder of ordinary shares of the Company who held three (3) ordinary shares of the Company on the Record Date was entitled to purchase one (1) rights unit, the composition and price of which is as follows and as detailed in the report:

Amount of ordinary shares in a rights-unit	Price per rights-units
1 ordinary shares at a price of 5.239 NIS per share	5.239 NIS
Total price per rights-unit	5.239 NIS

3. As of the final date of exercising rights, which occurs on February 15, 2024, notifications have been received of exercising the purchase of 3,419,406 ordinary shares of the Company.
4. Within the quantity stated in Section 3 above, and as provided to the Company, the following are details of the exercising of rights by interested parties and senior officers of the Company (including and as applicable, after acquiring rights in the stock market):

¹ Reference number: 2024-01-007672.

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	Number of rights/ Number of shares	Value in NIS
Gershon Miller	710,000	3,719,690
Alpha LTI Ltd.	535,662	2,806,333
Asher Skalsky ²	354,666	1,858,095
Yaron Yechezkel	341,667	1,789,992
Opal Family Office Ltd.	20,000	104,780
Dadi Perlmutter	16,685	87,413
Erez Zimmerman	9,043	47,378
Igor Yakubov	2,666	13,970
Yuval Cohen	1,732	9,074

5. The total (gross) consideration for the rights exercised as stated in Section 3 above is expected to amount to ~17,914,000 NIS for the Company.

Sincerely,

Massivit 3D Printing Technologies Ltd.

By: Erez Zimmerman, CEO

Yuval Cohen, CFO

² The change is in the direct holdings of Asher Skalsky and in the direct holdings of Maya Ofakim Ltd., a company that, as notified to the Company, is wholly owned by Asher Skalsky (and his spouse).